

Restructuring and Insolvency

INDEX

**Montero
Aramburu &
Gómez-Villares
Atencia**

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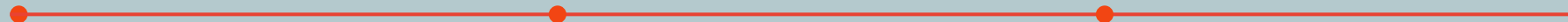
01.

Who we are 

We are a law firm of clients who, by combining **legal quality** with dedication and honesty, accompany them in making their most important decisions.

We work with **dedication and efficiency** in the pursuit of legal excellence, in line with our values.

At Montero Aramburu & Gómez-Villares Atencia every decision we make and every service we offer is imbued with our values:



Honesty

It is the pillar on which the trust our clients place in us is built. We act with transparency and integrity in all situations, ensuring consistency between our words and actions.

Knowledge

We strive to keep up to date and be experts in our field, in order to offer the best possible advice to our clients.

Criterion

Our ability to discern and make informed decisions is a key factor. We offer our clients thoughtful and prudent judgement, always striving for excellence and integrity in every action.



Commitment

For us, commitment is not a formality, but the bond that binds us to our clients. We are by their side every step of the way.

Proximity

We strive to offer personal attention, genuine proximity and friendliness that characterise every interaction with our clients.

Trust

We work hard to gain and maintain our clients' trust in every case and situation, always meeting our objectives and commitments.

In our firm, human quality
is at the same level as legal quality.

We turn every professional relationship into a
personal commitment, anticipating and solving
our clients' legal challenges with solid, innovative,
effective and, above all, honest solutions.

DATA:



+270 Lawyers and economists
+370 Employees



9 Offices located in the
national territory



22 Areas of practice

02.

Services

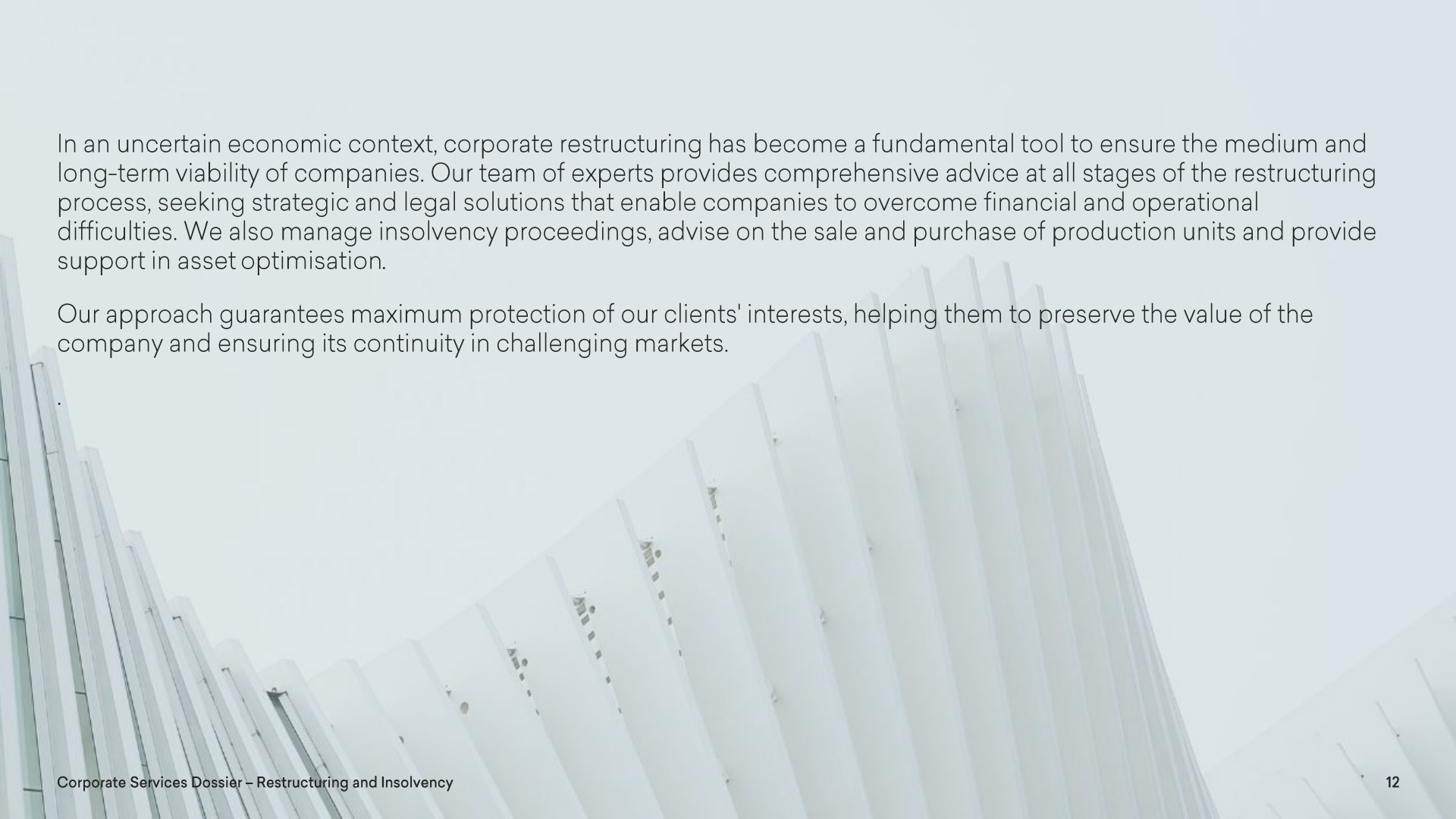
Our firm has specialists in all areas of law, which allows us to offer comprehensive advice to our clients in both the public and private sectors, seeking an innovative approach that generates a positive impact on business strategy and provides a clear differential value.

Areas of specialisation

- Banking and Finance
- Civil
- Compliance and Corporate Governance
- Corporate and M&A
- Digital
- Family Business
- Energy
- Entertainment and Sport
- Foundations, Associations and other Non-Profit Entities
- Real estate
- Employment Law
- Capital Markets
- Commercial Law
- Criminal Law
- Litigation and Arbitration
- Industrial and Intellectual Property
- Public and Regulatory
- Restructuring and Insolvency
- Insurance
- Sustainability and Environment
- Tax
- Town planning

03.

Restructuring and Insolvency



In an uncertain economic context, corporate restructuring has become a fundamental tool to ensure the medium and long-term viability of companies. Our team of experts provides comprehensive advice at all stages of the restructuring process, seeking strategic and legal solutions that enable companies to overcome financial and operational difficulties. We also manage insolvency proceedings, advise on the sale and purchase of production units and provide support in asset optimisation.

Our approach guarantees maximum protection of our clients' interests, helping them to preserve the value of the company and ensuring its continuity in challenging markets.

Financial and commercial debt restructuring processes

- Advising on the debt restructuring process: design, negotiation and processing of restructuring plans as one of the formulas for overcoming current or future difficulties faced by the businessperson; advice on the configuration of creditor classes and their validation process and, where appropriate, opposition.
- Undertaking the status of restructuring expert to mediate in the negotiation of the restructuring plan between the debtor and its creditors.
- Advising on the judicial approval of the restructuring plan: protection of financing and guarantees granted in the event of the company's insolvency.
- Advice in the event of a challenge or opposition to the restructuring plan, as well as its breach by the debtor.

Advising financial institutions and companies on debt restructuring in special situations

- Analysis of business crisis situations.
- Novations.
- Legal advice in the pre-insolvency phase, financial, operational and labour restructuring.
- Legal advice to insolvency creditors in all phases of the insolvency proceedings.
- Legal advice on all types of insolvency incidents within the insolvency proceedings (challenges to the list of creditors and inventory, rescissory actions, among others).

Sale of production units and pre-pack procedures

- Sale of production units, sale of businesses in crisis and pre-pack insolvency.
- Advice to financial and non-financial creditors in relation to security interests affecting assets forming part of the production unit or business, or affected by a restructuring plan.

Legal representation and advice to companies and creditors of the insolvent party in all phases of the insolvency proceedings

- Advice and legal representation in ordinary insolvency proceedings and insolvency proceedings without assets.
- Communication of claims and legal representation of the creditor in the various phases of the insolvency proceedings.
- Advice to creditors with special privileges, their valuation and separate enforcement from the insolvency proceedings.
- Defence of creditors' claims before the insolvency Administrators and the insolvent company; filing of incidental claims and intervention in insolvency proceedings.
- Intervention in insolvency proceedings concerning actions for the reinstatement of acts contrary to the assets of the estate and the creditors.
- Advice during the agreement phase, proposing agreements with various contents, processing adherence, opposition and challenges, and actions in the event of modification or breach of the agreement.
- Advice during the phase of determining the culpability of the insolvency.
- Advice during the liquidation phase, with special attention to the rights of specially privileged claims.

04.

Contact 

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ACCOMPAN-
YING YOU
IN EVERY
DECISION

Montero
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Atencia