

Capital Markets

**Montero
Aramburu &
Gómez-Villares**
Atencia

INDEX

01. Who we are	3
02. Services	8
03. Capital Markets	11
04. Contact	15

**Montero
Aramburu &
Gómez-Villares
Atencia**

01.

Who we are 

We are a law firm of clients who, by combining **legal quality** with dedication and honesty, accompany them in making their most important decisions.

We work with **dedication and efficiency** in the pursuit of legal excellence, in line with our values.

At Montero Aramburu & Gómez-Villares Atencia every decision we make and every service we offer is imbued with our values:



Honesty

It is the pillar on which the trust our clients place in us is built. We act with transparency and integrity in all situations, ensuring consistency between our words and actions.

Knowledge

We strive to keep up to date and be experts in our field, in order to offer the best possible advice to our clients.

Criterion

Our ability to discern and make informed decisions is a key factor. We offer our clients thoughtful and prudent judgement, always striving for excellence and integrity in every action.



Commitment

For us, commitment is not a formality, but the bond that binds us to our clients. We are by their side every step of the way.

Proximity

We strive to offer personal attention, genuine proximity and friendliness that characterise every interaction with our clients.

Trust

We work hard to gain and maintain our clients' trust in every case and situation, always meeting our objectives and commitments.

In our firm, human quality
is at the same level as legal quality.

We turn every professional relationship into a
personal commitment, anticipating and solving
our clients' legal challenges with solid, innovative,
effective and, above all, honest solutions.

DATA:



+270 Lawyers and economists

+370 Employees



9 Offices located in the
national territory



22 Areas of practice

02.

Services

Our firm has specialists in all areas of law, which allows us to offer comprehensive advice to our clients in both the public and private sectors, seeking an innovative approach that generates a positive impact on business strategy and provides a clear differential value.

Areas of specialisation

- Banking and Finance
- Civil
- Compliance and Corporate Governance
- Corporate and M&A
- Digital
- Family Business
- Energy
- Entertainment and Sport
- Foundations, Associations and other Non-Profit Entities
- Real estate
- Employment Law
- Capital Markets
- Commercial Law
- Criminal Law
- Litigation and Arbitration
- Industrial and Intellectual Property
- Public and Regulatory
- Restructuring and Insolvency
- Insurance
- Sustainability and Environment
- Tax
- Town planning

03.

Capital Markets

With decades of experience, our team advises on complex and innovative transactions in the securities market. We work on securities issues and offerings, IPOs and multilateral trading systems or secondary placements, mergers, acquisitions and restructurings of listed companies, as well as takeover bids. We provide support in corporate governance, regulatory compliance and transparency, ensuring responsible management of relations with shareholders and regulators. Our international and multidisciplinary approach allows us to address the specific needs of our clients in operations, maximising value and ensuring the success of their transactions.

Merger and acquisition transactions with listed companies and companies incorporated to an MTF

Mergers and acquisitions with listed companies and companies incorporated to an MTF, including compulsory, voluntary, delisting and other types of takeover bids, acquisition of blocks of shares and structural modifications with such companies.

Corporate and corporate governance

General corporate law of listed companies and companies incorporated to an MTF, including shareholders' rights and directors' liability.

Advising on corporate governance for listed companies and companies incorporated to an MTF, including transparency, regular disclosure, significant shareholdings, board functioning and anti-market abuse regulations.

Advising on liquidity contracts and supporting the Board in the drafting and review of corporate governance documents.

Securities market transactions

- Issuance and offers of securities, both fixed income and equity and equity-linked.
- Registration and issuance of plain vanilla, hybrid and sustainable fixed income securities, as well as private placements.
- Listings on the stock exchange and multilateral trading systems, secondary placements, issue of shares with preferential subscription rights, convertible and/or exchangeable bonds, among other transactions.
- Own share buy-back programmes.
- Issuance of bonus shares (scrip dividend).

04.

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ACCOMPAN-
YING YOU
IN EVERY
DECISION

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