# Energy

Corporate Services Dossier 2025

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01.

Who we are •



WHO WE ARE

We are a law firm of clients who, by combining **legal quality** with dedication and honesty, accompany them in making their most important decisions.

We work with **dedication and efficiency** in the pursuit of legal excellence, in line with our values.

At Montero Aramburu & Gómez-Villares Atencia every decision we make and every service we offer is imbued with our values:

## Honesty

It is the pillar on which the trust our clients place in us is built. We act with transparency and integrity in all situations, ensuring consistency between our words and actions.

## Knowledge

We strive to keep up to date and be experts in our field, in order to offer the best possible advice to our clients.

## Criterion

Our ability to discern and make informed decisions is a key factor. We offer our clients thoughtful and prudent judgement, always striving for excellence and integrity in every action.

## Commitment

For us, commitment is not a formality, but the bond that binds us to our clients. We are by their side every step of the way.

## Proximity

We strive to offer personal attention, genuine proximity and friendliness that characterise every interaction with our clients.

## Trust

We work hard to gain and maintain our clients' trust in every case and situation, always meeting our objectives and commitments.

#### WHO WE ARE

Montero Aramburu & Gómez-Villares Atencia

In our firm, human quality is at the same level as legal quality.

We turn every professional relationship into a personal commitment, anticipating and solving our clients' legal challenges with solid, innovative, effective and, above all, honest solutions.





+270

Lawyers and economists

+37(

Employees



9

Offices located in the national territory



22 Areas of practic

02.

Services •



SERVICES

Our firm has specialists in all areas of law, which allows us to offer comprehensive advice to our clients in both the public and private sectors, seeking an innovative approach that generates a positive impact on business strategy and provides a clear differential value.

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## Areas of specialisation

- > Banking and Finance
- > Civil
- Compliance and Corporate
  - Governance
- ➤ Corporate and M&A
- Digital
- > Family Business
- > Energy
- > Entertainment and Sport

- > Foundations, Associations and other
  - Non-Profit Entities
- > Real estate
- Employment Law
- Capital Markets
- > Commercial Law
- > Criminal Law
- > Litigation and Arbitration

- > Industrial and Intellectual Property
- > Public and Regulatory
- > Restructuring and Insolvency
- > Insurance
- Sustainability and Environment
- > Tax
- > Town planning

03.

Energy •

The energy sector faces regulatory challenges and global trends such as energy transition, sustainability and technological innovation.

We offer cross-cutting advice, combining experience in project acquisition and transfer transactions and SPV (M&A), regulatory, project finance, urban planning, environmental, real estate, tax, litigation and securities markets. We work with electricity, renewables, gas, hydrocarbons and mining operators, addressing all stages of the value chain: development, construction, generation, transmission, distribution and commercialisation. We provide innovative legal solutions, anticipating regulatory changes and optimising our clients' operations. With an integrated vision of the business, we adapt strategies that allow us to take advantage of opportunities within the sector.

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## Energy

Conducting due diligence on all types of projects and companies in the energy sector.

Advising funds and companies on investment transactions, acquisitions, divestments and sales of all types of companies and assets in the energy sector.

Advice on project finance, both to accrediting and accredited entities under the *project finance* modality and its corresponding guarantees.

Advice on the drafting and negotiation of contracts (EPC, O&M, DEVA/DSA, AM).

Advising on the incorporation, merger and spin-off of companies whose activity is the generation and distribution of electricity.

Comprehensive advice on nodes where common connection infrastructures are shared: selection and constitution of the most appropriate legal vehicle, preparation and negotiation of the promoters' agreement to regulate the relationship between the promoter partners and the constitution and management of the common facilities, advice and design of the most appropriate form of financing according to the circumstances and tax repercussions, both for the new entity as well as for the promoter partners.

## Energy

Advice on the processing of projects to obtain all permits, licences, authorisations, concessions and other authorisations.

Legal assistance on any issue regarding access and connection to transmission and distribution networks.

Legal assistance on all matters relating to town planning, the environment, the declaration in particular of public utility, compulsory purchase and public domain.

Legal assistance - including the filing of access disputes with the CNMC.

Legal assistance in administrative and judicial proceedings.

Advice and strategy in the processing of priority projects, of preferential processing or of regional interest.

Legal assistance in liaising with public administrations and private agents.

## Energy

Advice on current legislation, draft regulations and their amendments.

Advice on circular economy issues, ESG, project development in the framework of the regulatory test bed ("sandboxes").

Drafting of reports and notes on any aspect of public law.

Drafting of reports and notes on regulatory, urban planning and environmental aspects.

Advice on town planning and real estate matters.

Advice on the tax structuring of transactions.

Tax advice on all matters regarding renewable energy projects.

04.

Contact •

#### Madrid

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IN EVERY
DECISION